

Gifts of Life Insurance

A Gift of Life Insurance is a creative way to make a significant gift to the KidsAbility Foundation at a minimal cost. Modest premium payments today can create a substantial future donation to KidsAbility Foundation.

Ways a Gift of Life Insurance can be made include:

- Name KidsAbility Foundation as the beneficiary of a policy. Your estate receives a tax receipt for the proceeds of the policy.
- Transfer ownership of a paid-up policy with KidsAbility Foundation named as the beneficiary. You can receive a current tax receipt for the fair market value of the policy or defer the tax receipt for your estate.
- Transfer ownership of a partially paid-up policy with KidsAbility Foundation named as the beneficiary. You will get a tax receipt for the fair market value of the policy and annual tax receipts for your ongoing premium payments.
- Take out a new policy with KidsAbility Foundation as the owner and beneficiary, and receive annual tax receipts for your ongoing premium payments.

Our **legal name** that should be included in your Will or documentation should be:
KidsAbility Centre for Child Development Foundation

Charitable Business Number:
89094 3673 RR0001

For more information, please contact:
Heather Curran
Development Manager, Leadership and Planned Giving
519-886-8886 Ext. 1399
hcurran@kidsability.ca

Disclaimer: The information provided is general in nature and is not intended as a substitute for professional, legal, or financial planning advice. KidsAbility Foundation encourages donors to consult a professional advisor when planning a legacy gift.



I _____ would like to give a gift of insurance to KidsAbility Centre for Child Development Foundation.

Insurance Company: _____ Policy Number: _____

Amount: _____ Premium: _____

I authorize that:

1. The issuance of a life insurance policy on the life of _____ be applied and owned by KidsAbility Centre for Child Development Foundation.
2. KidsAbility Centre for Child Development be the registered beneficiary for the insurance proceeds and,
3. KidsAbility Centre for Child Development Foundation not assign the policy and,
4. KidsAbility Centre for Child Development Foundation will refund the donor any donations made under this program, if the policy cannot be issued for any reason.

Signed by: _____ this _____ day of _____ 20 _____

Witness: _____ Life insured: _____
Signature of donor

KidsAbility Centre for Child Development Foundation, by executing below, accepts the trust established above and agrees to be bound by the terms and conditions thereof, subject to the donor's making the donations as pledged above.

Signed at: Waterloo, Ontario this _____ day of _____ 20 _____

Authorized Signing Officer of KidsAbility Centre for Child Development Foundation:

Signature

Name and Title (please print)

Witness: _____